

One Northgate Park 2120 Northgate Park Lane, Suite 102 Chattanooga, TN 37415 Phone: (423) 702-2020 Fax: (423) 702-2021

David L. Friedrich, MD De

Dennis L. Cosgrove, OD

Appointment Date: \_\_\_\_\_ Appointment Time: \_\_\_\_\_

Dear New Patient:

We are honored that you have chosen Friedrich Eye Associates, PLLC, to provide your medical and/or surgical eye care needs. To help prepare you for your upcoming visit, please read the enclosed information.

- 1. To make your visit as efficient as possible, please complete the attached **Patient Registration Form** and **Medical History Questionnaire** and bring them with you to your appointment. We will also need a copy of your **driver's license** and **insurance card (s)**.
- 2. It is common for both of your eyes to be dilated. We, therefore, highly recommend that you have someone accompany you here and drive you home. We also recommend this if you are scheduled for any in-office procedures or surgery.
- 3. Please bring a list of all medications that you use, their dosage and frequency, and the name of your doctor(s). Also bring any prescription glasses you may wear. We also suggest that you bring sunglasses; if your pupils are dilated, your eyes will be sensitive to light when you leave.
- 4. Our collection policy: The physicians at Friedrich Eye Associates participate in a variety of insurance plans. As a courtesy to our patients, we file all claims. You will be expected to pay your co-payment and/or deductibles at each visit. If you have any questions about your insurance or account, please feel free to contact us.

We hope this letter of introduction will help make your visit with us as pleasant and efficient as possible. If you have any questions, please do not hesitate to contact us. Again, thank you for allowing us to participate in the care of your eyes.

Sincerely,

Friedrich Eye Associates Physicians and Staff



## PATIENT REGISTRATION

#### Please bring Photo ID, Insurance Cards, and Medication List to your appointment.

Patient Name		Salutation	
Birth Date	Age	Birth State	
Sex		SS #	
	CURR	ENT ADDRESS	
Address			
	ADDRESS YOUR INSU	JRANCE COMPANY HAS ON FIL	E 🛛 Same As Above
Address			

COMMUNICATION				
Home Phone #		Work Phone #		Extension
Cell Phone #		Carrier		
Email				

INFORMATION			
Marital Status	Special Needs		
Occupation Employer			
Employer Address	Employer Phone #		

GOVERNMENT REQUIRED INFORMATION Check One in EACH Section			
Primary Language	🗆 English 🗆 Spanish 🗆 French	Other:	
Race	<ul> <li>American Indian or Alaska Native</li> <li>Black or African American</li> <li>Asian</li> <li>Native Hawaiian or other Pacific Islander</li> <li>White</li> <li>Other Race</li> <li>Decline to Answer</li> </ul>	Ethnicity	<ul> <li>Not Hispanic or Latino</li> <li>Hispanic or Latino</li> <li>Unknown</li> <li>Decline to Answer</li> </ul>

EMERGENCY CONTACT (Please list 2 contacts)				
Name         Relationship         Phone #				

	ACCOUNT RESPONSIBLE	Same As Above
Responsible	Birth date	
Pt. Relationship	SS #	
Address		
Home Phone #	Work Phone #	Extension
Email		

PRIMARY INSURANCE			
Name		Group Name	
ID #		Group #	
Address			
Phone			
Insured		Date of Birth	

SECONDARY INSURANCE			
Name	۲	Name	
ID #		Group #	
Address			
Phone			
Insured	ſ	Date of Birth	

REFERRAL SOURCE			
Referring MD	Phone #	Fax #	
Address	City and Zip		
Primary MD	Phone #		
Address	City and Zip		

#### **FINANCIAL AGREEMENT**

The financial policy has been fully explained to me and I acknowledge full responsibility for all charges incurred, including any additional charges incurred in the collection of this account, if my insurance later determines my services to be non-covered or not a benefit. I also understand that refractions are a non-covered service, but necessary for my medical care. I agree to pay the refraction fee at the time of service.

PATIENT SIGNATURE: X DATE:

#### PRIVACY POLICY

I understand that HIPAA has implemented procedures that require specific authorization for release of my information. I agree to the following statements and understand that I can revoke these at any time by informing the Privacy Officer in writing.

Home telephone: We may leave a message with a callback number or appointment reminder on voice mail.

Written Communication: We may mail postcards to your home address or send you an e-mail.

I have received the Notice of Privacy Practices and I have been provided an opportunity to review it.I understand that the last four digits of my social security number will be used as a password to identify persons seeking information regarding my healthcare, test results, prescription refills, billing information. If I would like a different code assigned, I will list it \_\_\_\_\_. I will give this code to my family members or friends who may need to call the practice on my here: behalf. Without this code, the physicians or staff members will not be able to speak to anyone except myself.

PATIENT SIGNATURE: X\_\_\_\_\_ DATE: \_\_\_\_\_

#### LIFETIME INSURANCE AUTHORIZATION

I authorize and request that payments under my medical insurance plan(s) be made directly to pay the provider for any services furnished to me. I also authorize the provider to release any information needed for payment of claims. I further permit copies of this authorization to be used in place of the original.

PATIENT SIGNATURE: X DATE:

## MEDICAL HISTORY INFORMATION SHEET

Name:		<mark>D.O.B:</mark> / /	Tod	ay's Date: /_/
Reason For Toda				
	Please check any i			
AllergiesA	nemiaArthritis	Asthma	Cancer	Depression
DiabetesH	eadacheHeart Issu	esHepatitis	High Blood	Pressure
	Mental Illness			
Please list any othe	r conditions you have:			
Eye History: Ple	ase check any illnes	ss/condition Y	OU currently	/ have.
	urred VisionBu			
Double Vision	DrynessFla	ishes of Light	Floaters	Glare/Halos
	ght SensitivityPo r eye conditions you ha	-		
	ory: Please list any			
Eamily Eve Histo	ory: Please check if	vour immedia	ato family ha	s over had
	ataractsDiabetes	-		
				0
-	Please Check All Tha			
	everFormer			
	everFrequent			
Drug Use:N	everFormer	_Current	List Type:	
Allergic To Latex	<mark>::</mark> YesNo	Allergy to N	<mark>/leds:</mark> Yes	NO
Please List Drug All	ergies:			
Current Medicat	tions: Please List Al	I Current Me	dications Vo	u Aro Taking
	ivits. Flease List Al			u AIC IANIIIg.

## FRIEDRICH EYE ASSOCIATES, PLLC

## **Notice of Privacy Practices**

#### Please keep this page for your records.

## THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability and Accountability Act of 1966 ("HIPAA") is a federal program that requires all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal health information.

As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

#### A. How the Practice May Use or Disclose Your Health Information

We may use and disclose your medical records only for each of the following purposes: treatment, payment and health care operations. **TREATMENT** means providing, coordinating or managing health care and related services by one or more health care providers. An example of this would include performing diagnostic tests in our office.

- **PAYMENT** means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.

– HEALTH CARE OPERATIONS include the business aspects of running the Practice, such as conducting quality assessment and improvement activities, auditing functions, cost- management analysis and customer service. An example would be an internal quality assessment review.

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

We may contact you to provide appointment reminders or information about treatment alternatives or other health related benefits and services that may be of interest to you.

There are times we may be required by law to disclose information for law enforcement or public health reasons without additional authorization from the patient.

#### B. When the Practice May Not Use or Disclose Your Health Information

Except as described in this Notice of Privacy Practices, the Practice will not use or disclose health information that identifies you without your written authorization. If you do authorize the Practice to use or disclose your health information for another purpose, you may revoke your authorization in writing at any time. We are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

#### C. Your Health Information Rights

You have the following rights with respect to your protected health information ("PHI"), which you can exercise by presenting a written request to the Privacy Officer using Practice forms:

- The right to request restrictions on certain uses and disclosures of PHI, including those related to disclosures to family members, other relatives, close personal friends or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.

- The right to reasonable requests to receive confidential communications of PHI from us by alternative means or at alternative locations.

- The right to inspect and copy your PHI.
- The right to amend your PHI.

- The right to obtain a paper copy of this Notice from us upon request. We are required by law to maintain the privacy of your PHI and to provide you with notice of our legal duties and privacy practices with respect to PHI.

#### D. Changes to this Notice of Privacy Practices

We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all PHI that we maintain. We will post and you may request a written copy of a revised Notice of Privacy Practices from the Practice.

#### E. Complaints

If you believe there has been a problem with our collection, use or disclosure of your PHI, you have the right to file a complaint with our Privacy Officer. Our Privacy Officer's name is Debbie Grayson. Here phone number is (423) 702-2020. If we do not respond to your compliant in a satisfactory manner, you may file a complaint with the U.S. Office of Civil Rights. We will not retaliate against you for filing a complaint. For more information about HIPAA or to file a complaint contact: The U. S. Department of Health & Human Services (404) 562-7886; (404) 331-2867 (TDD) FAX: (404) 562-7881 www.hhs.gov/ocr/privacy/hipaa/complaints/hipcomplaint

## FRIEDRICH EYE ASSOCIATES, PLLC

## **Patient Acknowledgement Form**

Please complete this page and return to the office.

## Patient Name: -

- (Please Print)

When you visit the Practice, it is very important that you feel safe in telling your physician personal information that may be required to fully diagnose or treat a problem. The Practice has strict policies and procedures to protect the confidentiality of the information that you have entrusted to us. The Health Insurance Portability and Accountability Act ("HIPAA") rules require that the Practice provide all of our patients with the attached Notice of Privacy Practices on their first visit. The Notice describes how the medical information we receive from you may be used or disclosed by the Practice and your rights related to your access to this information.

Please sign below that we have provided you with a copy of our Notice to review. If you have any questions about our Privacy Practices, please feel free to contact our Privacy Officer. Thank you for your cooperation.

## Please Tell Us How to Contact You to Discuss Your Medical Care

It is our policy to not release a patient's confidential and/or unauthorized information by telephone or voice mail except for appointment confirmation. Whenever returning phone calls, we do not leave a message in voice mail if the name or telephone number is not on the recorded message to identify the residence. Information will not be left with an unauthorized person who may answer the telephone. If you would like to have information released to someone other than yourself, please complete the following:

# I authorize the Friedrich Eye Associates, PLLC to leave medical information pertaining to my care by the following methods and will assume responsibility to notify the Practice, in writing, whenever this information changes.

X		Date:
Signature of Patient or Personal Repres	sentative:	
I also acknowledge that I have received been given an opportunity to ask quest		Notice of Privacy Practices and have
Unique Identifier: security number or mother's maiden last nam	e)	(last four digits of your social
Please list a "unique identifier" to confirm you before any information can be disclosed.	r identity when calling the offi	ce. This "unique identifier" must be given
Other Name:	Relationship:	Phone Number:
Parent Name	Phone Number:	
Spouse Name	Phone Number:	
Please list names of people with whom we can	discuss your medical care:	
May we fax medical records for referrals? yes_	no	
Work phone: yes no		
Voice Mail/Answering machine: yes no_		
Cell phone: yes no		
Home telephone: yes no		

If personal Representative, give relationship to patient:



## FINANCIAL AGREEMENT

The financial policy has been fully explained to me and I acknowledge full responsibility for all
charges incurred, including any additional charges incurred during the collection of this
account, if my insurance later determines my services to be non-covered or not a benefit.

Signature: X Date: \_\_\_\_\_

## **PRIVACY POLICY**

I understand that HIPPA has implemented procedures that require specific authorization for the release of my information. I agree to the following statements and understand that I can revoke these at any time by informing the Privacy Office in writing:

\*Home Telephone: We may leave a message with a callback number or appointment reminder on voicemail.

\*Written Communication: We may mail postcards to your home address or send you an email. Signature: X\_\_\_\_\_ Date: \_\_\_\_\_

## **INSURANCE AUTHORZATION**

I authorize and request that payments under my medical insurance plan(s) be made directly to pay the provider for any services furnished to me. I also authorize the provider to release any information needed for payment of claims. I further permit copies of this authorization to be used in place of the original.

Signature: X\_\_\_\_\_ Date: \_\_\_\_\_

## CANCELLATION/NO SHOW POLICY

Unfortunately, due to the increasing number or no shows and cancellations, please be aware of the following policies:

Each no-show will be charged a \$50.00 fee.

If you cancel for any reason, you must give at least 24-hour notice, or you will be charged \$50.00.

2 "no-show" or 3 cancellation appointments within a rolling 12-month period may result in possible dismissal from this practice.

Signature: X	Date: